

Extractive Sector Transparency Measures Act - Annual Report



Reporting Entity Name

Contact Gold Corp.

Reporting Year

From

2023-01-01

To:

2023-12-31

Date submitted

2024-04-18

Reporting Entity ESTMA Identification Number

E620988

- Original Submission
- Amended Report

Other Subsidiaries Included

(optional field)

Not Consolidated

Not Substituted

Attestation by Reporting Entity

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Full Name of Director or Officer of Reporting Entity

John Wenger

Position Title

Chief Financial Officer

Date

2024-04-18

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|-----------------------------------------------------|-------------------------------|-----------------------|
| Reporting Year | From: 2023-01-01 | To: 2023-12-31 |
| Reporting Entity Name | Contact Gold Corp. | |
| Reporting Entity ESTMA Identification Number | E620988 | |
| Subsidiary Reporting Entities (if necessary) | | |
| | Currency of the Report | CAD |

Payments by Payee

| Country | Payee Name ¹ | Departments, Agency, etc... within Payee that Received Payments ² | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid to Payee | Notes ^{3,4} |
|--------------------------|--------------------------------------------|------------------------------------------------------------------------------|-------|-----------|-----------|-------------------------|---------|-----------|-------------------------------------|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| United States of America | Government of the United States of America | Bureau of Land Management | | | \$215,109 | | | | | \$ 215,109 | Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions were 1.3335, 1.3658, 1.3539, 1.3603 and 1.3240, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid. |
| United States of America | County of Elko | Elko County Recorder | | | \$8,865 | | | | | \$ 8,865 | Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3335, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid. |
| United States of America | County of White Pine | White Pine County Recorder | | | \$9,372 | | | | | \$ 9,172 | Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions were 1.3658, 1.3539, 1.3603 and 1.3240, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid. |
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Additional Notes:

¹ Enter the proper name of the Payee receiving the money (i.e. the municipality of x, the province of y, national government of z).

² Optional field.

³ When payments are made in-kind, the notes field must highlight which payment includes in-kind contributions and the method for calculating the value of the payment.

⁴ Any payments made in currencies other than the report currency must be identified. The Reporting Entity may use the Additional notes row or the Notes column to identify any payments that are converted, along with the exchange rate and primary method used for currency conversions.

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Reporting Year **From:** 2023-01-01 **To:** 2023-12-31

Reporting Entity Name Contact Gold Corp. **Currency of the Report** CAD

Reporting Entity ESTMA Identification Number E620988

Subsidiary Reporting Entities (if necessary)

Payments by Project

| Country | Project Name ¹ | Taxes | Royalties | Fees | Production Entitlements | Bonuses | Dividends | Infrastructure Improvement Payments | Total Amount paid by Project | Notes ²³ |
|--------------------------|---------------------------|-------|-----------|------------|-------------------------|---------|-----------|-------------------------------------|------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| United States of America | Pony Creek | | | \$ 130,540 | | | | | \$ 130,540 | Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3335, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid. |
| United States of America | Green Springs | | | \$ 102,805 | | | | | \$ 102,805 | Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions were 1.3658, 1.3539, 1.3603 and 1.3240, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid. |
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Additional Notes³:

Amounts are presented in Canadian dollars; However, these amounts were paid in US Dollars and are translated to Canadian Dollars. For information purposes, the exchange rate for these transactions was 1.3335, which is the number of Canadian Dollars required to buy one US Dollar on the date at which such amounts were paid.

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